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2014-016

广州迪森热能技术股份有限公司

2013 年度报告（摘要）

一、重要提示

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chinext.cninfo.com.cn chinext.cs.com.cn chinext.cnstock.com

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31,384,987.65 10

5 104,616,625

313,849,876

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	020-82199956	020-82199956
	020-82199901	020-82199901
	gd@devotiongroup.com	huangbo@devotiongroup.com
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二、会计数据和财务指标摘要

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	2013	2012	(%)	2011
	414,906,417.17	410,303,547.07	1.12%	365,289,566.50
	293,300,634.77	283,003,971.02	3.64%	251,946,642.94
	60,298,976.38	48,461,108.83	24.43%	45,043,754.92
	75,894,033.03	63,417,581.61	19.67%	51,388,642.50
	68,888,861.36	59,371,793.25	16.03%	46,168,234.73
	63,693,536.07	47,539,636.04	33.98%	40,905,028.58
	80,450,766.52	19,246,292.86	318.01%	57,136,993.37
/	0.3845	0.1380	178.62%	0.5462
/	0.33	0.33	0.00%	0.29
/	0.33	0.33	0.00%	0.29
%	9.03%	12.81%	-3.78%	20.00%
%	8.35%	10.26%	-1.91%	16.11%
	2013	2012	(%)	2011
	209,233,251.00	139,488,834.00	50.00%	104,608,834.00
	853,178,624.68	842,208,916.48	1.30%	513,503,385.33
	65,507,580.79	97,493,343.05	-32.81%	259,552,565.15
	785,706,667.99	744,715,573.43	5.50%	253,950,820.18
/	3.7552	5.3389	-29.66%	2.4276
%	7.68%	11.58%	-3.90%	50.55%

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139,488,834

209,233,251

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三、股本结构及股东情况

(一) 股份变动情况

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		(%)							(%)
	104,608,834	74.99%			52,304,417	-48,779,539	3,524,878	108,133,712	51.68%
1	104,608,834	74.99%			52,304,417	-58,542,591	-6,238,174	98,370,660	47.01%
	27,432,695	19.67%			13,716,347	-41,149,042	-27,432,695	0	0.00%
	77,176,139	55.33%			38,588,070	-17,393,549	21,194,521	98,370,660	47.01%
2						9,763,052	9,763,052	9,763,052	4.67%
	34,880,000	25.01%			17,440,000	48,779,539	66,219,539	101,099,539	48.32%
1	34,880,000	25.01%			17,440,000	48,779,539	66,219,539	101,099,539	48.32%
	139,488,834	100%			69,744,417			209,233,251	100.00%

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(二) 前 10 名股东持股情况表

		5,816	5				9,006
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		%					
		17.62%	36,866,399	12,288,800	36,866,399	0	27,737,272
		13.27%	27,761,490	9,253,830	27,761,490	0	15,986,397
		13.06%	27,332,773	9,110,924	27,332,773	0	19,837,586
		5.94%	12,433,549	4,144,516	0	12,433,549	0
		4.05%	8,480,332	-5,926,800	0	8,480,332	0
		3.67%	7,672,120	7,672,120	0	7,672,120	0
		2.24%	4,689,935	4,689,935	0	4,689,935	0
		2.06%	4,311,284	4,311,284	0	4,311,284	0
		1.95%	4,079,748	1,359,916	4,079,748	0	1,161,500

		1.65%	3,442,384	382,528	3,442,338	46		1,004,100
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		10				2011	5	3

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		12,433,549	12,433,549
		8,480,332	8,480,332
		7,672,120	7,672,120
		4,689,935	4,689,935
		4,311,284	4,311,284
		2,992,276	2,992,276
		2,900,000	2,900,000
		2,599,992	2,599,992
(LOF)		2,199,813	2,199,813
		2,112,198	2,112,198
		1	10
10		10	(LOF)
	10		2
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			10
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(三) 公司与控股股东、实际控制人之间的产权及控制关系的方框图



四、管理层讨论与分析

(一) 报告期经营情况简介

2013		41,490.64		460.29	
1.12%	7,589.40		1,247.65		19.67%
		6,888.89		951.71	
16.03%				6,369.35	
	1,615.39		33.98%		
BMF	5				

2012

(二) 报告期公司主营业务是否存在重大变化

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(三) 是否存在需要特别关注的经营季节性或周期性特征

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(四) 报告期营业收入、营业成本、归属于上市公司股东的净利润总额或构成较前一报告期发生重大变化的说明

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(五) 分部报告与上年同期相比是否存在重大变化

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	128,195,105.88	44,267,286.76
	58,803,206.45	18,136,961.12
	36,728,277.02	12,271,203.58
	34,582,785.76	3,827,087.07
	28,934,380.68	8,263,767.41
	37,230,046.41	12,924,347.80
	13,687,506.79	1,923,386.13
	73,925,233.30	19,951,779.74
	412,086,542.29	121,565,819.61
BMF	348,709,781.59	115,529,173.48
BMF	63,376,760.70	6,036,646.13
	412,086,542.29	121,565,819.61
	360,587,654.65	106,232,776.80
	51,478,847.98	15,328,164.30
	20,039.66	4,878.51
	412,086,542.29	121,565,819.61

2 10%

			(%)	%	%	%
	128,195,105.88	83,927,819.12	34.53%	16.86%	19.98%	-1.70%
	58,803,206.45	40,666,245.33	30.84%	-15.06%	-13.31%	-1.39%

BMF	348,709,781.59	233,180,608.11	33.13%	5.06%	9.93%	-2.96%
BMF	63,376,760.70	57,340,114.57	9.53%	-18.36%	-17.72%	-0.70%
	360,587,654.65	254,354,877.85	29.46%	-2.53%	1.51%	-2.80%
	51,478,847.98	36,150,683.68	29.78%	30.13%	15.90%	8.62%

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(六) 预测年初至下一报告期期末的累计净利润可能为亏损或与上年同期相比发生大幅度变动的说明

五、涉及财务报告的相关事项

(一) 公司与上年度财务报告相比，会计政策、会计估计和核算方法发生变化的说明

(二) 公司报告期内发生重大会计差错更正需追溯重述的情况说明

(三) 合并报表范围发生变更说明

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(四) 董事会、监事会对会计师事务所本报告期“非标准审计报告”的说明

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