

广州迪森热能技术股份有限公司

关于非公开发行股票申请文件反馈意见回复的公告

本公司及董事会全体成员保证信息披露内容的真实、准确和完整，没有虚假记载、误导性陈述或重大遗漏。

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			(2013 3)	(2014 5)	(2015 5)
	BMF	5,800	3,589	3,589	2,312.07
		4,000	6,211	6,211	7,487.93
		500	500	500	500
		2,002	2,002	2,002	2,002
		12,302	12,302	12,302	12,302
()	-----	18 2013 12	24 (2014 6)	36 (2015 6)	42 (2015 12)

		1,949	2,735	2,735	2,735
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			(2013 3)
	BMF	4,000	0
		4,000	8,000
		2,000	2,000
		10,000	10,000
()	-----	18 2013 12	24 (2014 6)

		2,264	4,024

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IPO

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20,837.296

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2015 4 30 2,606.70 82.36%

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4,722.97

96.39%

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		()		
1		4,000	-	2012
2		3,165	341.73	2015 4 30 2,606.70 82.36%
3		4,000	-	2013
4		4,900		2015 4 30

			1,200	4,722.97 96.39%
5		4,000	-	2014

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		12,302	2015 12		2,735
		10,000	2014 6		4,024
		4,900	2015 5		1,200
		3,165	2015 6		314.47
		4,000	2012		-
		8,000	2014		-

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		12,302.00	7,372.39	-4,929.61	2015 12

		10,000.00	10,217.87	217.87	
		4,900.00	4,722.97	-177.03	2015 5
		3,165.00	2,606.70	-558.30	2015 6
		4,000.00	4,000.00	-	-
		8,000.00	8,000.00	-	-
		42,367.00	36,919.93	-5,447.06	

2015 4 30

5,640.69

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	3,717.00
	510.00
	1,230.61
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		2013	2014	2015 1-4		
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A1	49.27	57.18	48.26	16.13	121.57	
A2	83.69	-	1.71	27.53	29.24	2014 10 2014
A3	89.00	-	-2.10	17.93	15.83	2014
A4	96.13	-	-	-20.48	-20.48	2015 4
	2,416.91	-	-	-	-	
	2,735.00	57.18	57.18	47.87	146.16	

2

		2013	2014	2015 1-4		
B1	61.48	103.53	63.28	-2.61	164.20	2013 2014 2015 2
B2	412.25	204.24	406.07	112.69	723.00	
B3	246.89	79.29	234.47	-44.27	269.49	2013 5 2014 2015
B4	70.42	-	24.00	4.24	28.24	2014
B5	866.56	-	394.38	139.03	533.41	2014 5
B6	105.83	-	-	-1.16	-1.16	2015 4
	3,460.57	-	-	-	-	
	5,224.00	387.06	1,122.20	207.92	1,717.18	

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	BMF	“ ” “ ”	
	2013-3-5	2014-4-11	2015-5-11
	2013-3-5	2014-4-11	2015-5-11
	2013-3-22 2013	2014-5-9 2013	2015-5-27 2015

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1	2013-4-16	2012	2012 2013 7 31
2	2013-8-26	2013	2013 10 31
3	2014-4-15	2013	2013 2014 2 3
4	2014-8-26	2014	2014 3 4
5	2014-10-24	2014	2014
6	2015-1-21	2014-12-31	2015 6

	2011	2012 ()	2013	2014
“ ”	4,090.50	4,753.96	6,369.35	5,188.22

1	-	-	444.24	1,170.07
2	-	60.64	555.14	368.01
	-	60.64	999.38	1,538.08
	4,090.50	4,693.32	5,369.97	3,650.14

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1		450.00	371.02	-	50			0.83		
2		1,920.00	2,015.86	-	240			0.75		
3		1,200.00	1,295.82	-	80			0.67		
4		2,100.00	2,760.52	-	160			1.00		
5		6,000.00	6,890.89	-	450			1.00		
6		832.20	909.12	-	25			0.83		
7		800.00	990.77	-	80			0.83		
8		500.00	539.41	-	48			0.50		
9		500.00	592.98	-	60			0.83		
10		400.00	441.78	-	40			0.42		
11		400.00	391.16	-	30			0.42		
12		11,725.00	9,637.76	1,000.00	1.25 Nm ³ /			1.83		
13		2,500.00	1,940.69	500.00	12 /			0.75		
14		10,000.00	-	10,000.00	20 /			1.5		

15		3,656.12	471.60	3,184.52	18 /			0.67		
16		7,000.00	660.00	6,340.00	22 /			1		
17		3,000.00	307.25	2,692.75	20 /			0.58		
18		15,000.00	-	15,000.00	1.68 Nm ³ /			1.5		
19		14,800.00	-	14,800.00	70 /			2		
20		30,000.00	-	30,000.00	160 /			2.5		
21		15,000.00	-	15,000.00	70 /			2		
		127,783.32	30,216.63	98,517.27						

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1.68 Nm³ 1.25 Nm³
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35,000 Nm³

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2014

1		60,832.59	84.86%
1.1		48,111.23	67.11%
1.1.1		13,710.00	19.13%
1.1.2		29,017.00	40.48%
1.1.3		5,384.23	7.51%
1.2		11,528.56	16.08%

1.3		1,192.80	1.66%
2		10,852.82	15.14%
	1+2	71,685.41	100.00%

2

		/	Nm ³ /		
		245	35,000	71,685.41	71,500
		-	16,800	15,000	13,830
		70	-	14,800	14,800
		160	-	30,000	30,000
		20	-	3,000	2,692.75
		18	-	3,656.12	2,656.12
		22	-	7,000	6,000
		70	-	15,000	15,000
		360	16,800	88,456.12	84,978.87

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000027.SZ		47.05%	17.89%	11.48%
000037.SZ	A	72.74%	60.72%	-26.01%
000301.SZ		21.55%	10.30%	7.21%
000531.SZ	A	53.59%	34.92%	20.57%
000539.SZ	A	59.78%	47.15%	14.10%
000543.SZ		45.55%	29.28%	10.50%
000600.SZ		56.61%	37.53%	22.73%
000601.SZ		53.58%	46.77%	6.93%
000690.SZ		47.53%	43.33%	20.37%
000692.SZ		65.90%	23.42%	3.24%
000695.SZ		71.29%	31.64%	1.05%
000720.SZ		79.48%	66.38%	9.23%
000722.SZ		18.25%	16.36%	7.92%
000767.SZ		79.90%	50.25%	10.61%
000791.SZ		72.21%	68.32%	5.43%
000875.SZ		77.57%	62.54%	2.00%
000883.SZ		53.45%	41.01%	7.89%
000899.SZ		64.48%	51.03%	18.43%
000958.SZ		62.07%	31.01%	22.78%
000966.SZ		75.66%	63.78%	30.26%
000993.SZ		59.78%	28.38%	1.76%
001896.SZ		69.40%	52.01%	11.15%
002039.SZ		79.07%	72.61%	15.40%
002479.SZ		35.24%	24.26%	7.91%
300335.SZ		23.96%	2.90%	8.06%
600011.SH		69.35%	51.48%	15.24%
600021.SH		69.73%	47.52%	13.58%
600023.SH		50.93%	40.49%	13.72%
600027.SH		77.16%	53.11%	18.64%

600098.SH		48.57%	35.10%	8.81%
600101.SH		31.72%	3.82%	5.35%
600116.SH		66.50%	40.30%	12.32%
600131.SH		64.73%	52.16%	19.38%
600167.SH		65.75%	0.00%	16.46%
600236.SH		73.73%	66.99%	15.15%
600310.SH		54.70%	46.40%	1.00%
600396.SH		80.23%	68.09%	13.15%
600452.SH		37.15%	0.00%	13.69%
600483.SH		57.36%	50.36%	13.73%
600505.SH		44.01%	14.13%	6.64%
600509.SH		68.25%	28.53%	7.89%
600578.SH		55.17%	35.70%	17.84%
600644.SH	*ST	62.95%	27.38%	-127.35%
600674.SH		28.30%	26.24%	23.12%
600719.SH		43.83%	11.01%	1.33%
600726.SH		84.03%	65.31%	4.70%
600744.SH		90.85%	70.64%	-13.68%
600758.SH		57.55%	13.88%	3.79%
600780.SH		47.16%	13.02%	13.01%
600795.SH		73.29%	51.76%	12.88%
600863.SH		63.06%	50.11%	12.81%
600864.SH		36.44%	6.63%	6.25%
600868.SH		20.72%	16.57%	-2.56%
600886.SH		75.25%	67.71%	24.21%
600900.SH		41.40%	34.87%	13.73%
600969.SH		59.66%	46.92%	6.83%
600979.SH		68.42%	45.40%	-8.73%
600982.SH		17.17%	10.52%	6.55%

600995.SH		51.64%	36.34%	7.44%
601016.SH		70.96%	57.68%	5.70%
601991.SH		79.13%	63.35%	4.11%
		57.91%	38.74%	7.50%

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	2015/3/31	2014/12/31	2013/12/31	2012/12/31
	-	3,000.00	1,000.00	2,750.00
%	0.00	2.90	0.90	2.64
%	6.59	11.72	6.06	0.10
%	16.89	23.96	24.15	23.15

2015/3/31	10,000.00	-	-
2014/12/31	7,000.00	3,000.00	6.60%
2013/12/31	6,500.00	1,000.00	5.60%
2012/12/31	9,000.00	2,750.00	6.00%

1					
1	2014		2014		
	2014	6,324.87	2014		78,443.04
2					
3				6.16%	
	6.16%				
2					
1					
12,722.21					
2					
			75,000		
	12,722.21			87,722.21	
				2014	
	11.46%		0.49		
4.25					
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3.58

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2014	8.06%	0.20	2.48
	11.46%	0.49	4.25
	17.33%	0.48	2.76
	13.48%	0.48	3.58

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	70 /		14,800
	160 /		30,000
	20 /		2,692.75
	18 /		2,656.12
	22 /		6,000
	70 /		15,000
	16,800Nm³/ 360 /	-	84,978.87

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		1,800	70%	630	13,200	13,830
		1,000	100%	1,000	13,800	14,800
		1,000	70%	-	30,000	30,000
		1,000	100%	1,000	1,692.75	2,692.75

		1,000	80%	-	2,656.12	2,656.12
		1,000	91%	-	6,000	6,000
		1,000	80%	-	15,000	15,000
				2,630.00	82,348.87	84,978.87

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Devotion

100%

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2015 5 26

Devotion

100%

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