

中德证券有限责任公司
关于
广州迪森热能技术股份有限公司
年度募集资金存放与使用情况的核查意见

仓

2015

1

[2012]682

3,488	13.95	48,657.60
	5,518.304	
43,139.296		
[2012]	10000330335	

2 2015

2015 12 31

	486,576,000.00
	46,463,040.00

	8,720,000.00
	266,908,353.26
	40,000,000.00
	80,000,000.00
	13,189,891.95
	57,674,498.69

1

[2015]2721

	46,012,269	16.30
749,999,984.70		20,986,012.27
729,013,972.43		

[2015]G15000950162

2 2015

2015 12 31

	749,999,984.70
	19,000,000.00
	1,986,012.27
	-
	-
	729,013,972.43

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2015 12 31

57,674,498.69

				2015 12 31	
1		120907081610701	123,020,000.00	6,410,525.01	
		120908646810802	-	948,203.49	
		120909206310902	-	5,113,121.98	
		12090864688000013	-	25,708,658.75	
		12090864688000027	-	10,243,678.32	
2		394880100100324215	100,000,000.00	3,690.32	
		394880100100479926	-	689.52	
3	专	0330014170004468	208,372,960.00	5,931,290.61	
		394880100100630968	-	3,314,640.69	
			431,392,960.00	57,674,498.69	

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2015 12 31

729,013,972.43

				2015 12 31	
1		391190100100030327	100,000,000.00	100,000,000.00	
		696121232	100,000,000.00	100,000,000.00	
		800203969608886	100,000,000.00	100,000,000.00	

				2015 12 31
		120904435510307	300,000,000.00	-
		120904435510506	14,013,972.43	-
		727666526397	115,000,000.00	-
		394880100100175494	-	429,013,972.43
			729,013,972.43	729,013,972.43

2015 12 31

429,013,972.43 书

394880100100175494 书2016 1 5 2016

1 7 300,000,000.00

120904435510307 14,013,972.43

120904435510506 115,000,000.00

727666526397

2010 12 24

2010

2013 5 10

2012

	书				书
2015	4			3,589	
2,312.07		1,276.93			2015 5
11					2015
5	27			书	
		书			
36	42				
				20,837.296	
2012	10	24			
			书		
		3,165			
			书		
2014	5	9			元
			书		
		4,900			
2015	12	31		5,429.16	
110.80%					

书

书 专

2013 3 5

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2013 3 22
书 IPO

2013

专

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BMF

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2014 6 30

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2014 4 11

元

2014 5 9
专 2013

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24

36

书

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2015 4

3,589

2,312.07

1,276.93

2015 5

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2015

书 2015

[2016]G15043030046

书 2015

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2015

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2015 12 31

2015

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2015

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2016 3 3

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			43,139.296						5,809.99			
			-						38,690.84			
			-									
			-									
			(1)		(2)	% (3)=(2)/(1)						
		12,302.00	12,302.00	3,716.73	8,224.37	66.85	2016 8 31	48.77	153.82			
		10,000.00	10,000.00	-	10,217.87	102.18	2014 6 30	583.48	2,092.74			
	----	22,302.00	22,302.00	3,716.73	18,442.24	----	----	632.25	2,246.56	----	----	
		3,165.00	3,165.00	591.51	2,819.44	89.08	2016 6 30	0.00	0.00			

		4,900.00	4,900.00	1,501.75	5,429.16	110.80	2015 5 8	0.00	0.00		
	----	4,000.00	4,000.00	-	4,000.00	100.00					----
	----	8,000.00	8,000.00	-	8,000.00	100.00					----
	----	20,065.00	20,065.00	2,093.26	20,248.60	----	----	0.00	0.00	----	----
	----	42,367.00	42,367.00	5,809.99	38,690.84	----	----	632.25	2,246.56	----	----

	“ ” “ ” “ ”
专	66.85% 102.18% “ ”
	10 BMF 书

			[2012]682		3,488
	13.95		48,657.60		5,518.304
	43,139.296		20,837.296		
	书2012 7 18		书	2012 8 3	2012 4,000
	书2012 2012 10 24				书
			3,165		
	2,819.44		89.08%		
	书2013 8 4			2013 8 22	2013
4,000			书		
	2014 5 9	书2013		元	书
			4,900		
	5,429.16		110.80%		
	2014 8 22			2014 9 16	2014
4,000			书		
		书2014			

	2012 7 18								
					28.63				
				2012					
	2013 3 5					充书		2013 3 22	2013
						专			
	亦	10	BMF					专	
		18		24					
	2014 4 11					元		2014 5 9	2013
						书			
					24				
	2015 5 11						36	2015 5 27	
						书			
									36
	42								

2

			72,901.40									-
			-									-
			-									-
			-									-
			(1)		(2)	% (3)=(2)/(1)						
		71,500.00	71,500.00	-	-	-	2018	12	-	-		
		3,500.00	1,401.40	-	-	-	31					
							2016	12	-	-		
							31					
	----	75,000.00	72,901.40	-	-	----	----		-	-	----	----

3

		(1)		(2)	(3)=(2)/(1)				
		12,302.00	3,716.73	8,224.37	66.85%	2016	8	31	48.77
		10,000.00	0.00	10,217.87	102.18%	2014	06	30	583.48
	--	22,302.00	3,716.73	18,442.24	--	--	--	--	632.25

<p>) (</p>	<p>1 “ ” 36.30 书 28.63 2012 7 18</p> <p>2012 2 2013 3 5 充 书 IPO 2013 3 22 2013 “ ” “ ” 专 10 BMF</p> <p>2013 3 2014 4 11 元 专 2014 5 9 2013 书 专 36 24 4 2015 5 11 书 2015 5 27 书 36 42</p>
<p>) (</p>	<p>“ ” “ ” “ ” ” 66.85% 102.15% “ ” ” “ ” 专 10 BMF 书</p>

