

广州迪森热能技术股份有限公司董事会

关于募集资金 2016 年度存放与使用情况的专项报告

本公司及董事会全体成员保证信息披露内容的真实、准确和完整，没有虚假记载、误导性陈述或重大遗漏。

21

“ ”

“ ” 2016

一、募集资金基本情况

1

[2012]682

3,488 13.95

48,657.60 5,518.304

43,139.296

“ [2012] 10000330335 ”

2 2016

2016 12 31

	486,576,000.00
	46,463,040.00
	8,720,000.00
	284,021,222.49

	40,000,000.00
	80,000,000.00
	13,610,843.45
	40,982,580.96

1

[2015]2721

46,012,269

16.30

749,999,984.70

20,986,012.27

729,013,972.43

“ [2015]G15000950162 ”

2 2016

2016 12 31

	749,999,984.70
	19,000,000.00
	1,986,012.27
	312,346,134.90
	250,000,000.00
	4,308,586.46
	1,228,287.62
	172,204,711.61

二、募集资金存放和管理情况

1

2016 12 31

40,982,580.96

				2016 12 31
1		120907081610701	123,020,000.00	22,065,312.15
		120908646810802	-	1,576,110.88
		120909206310902	-	5,128,534.30
2		394880100100324215	100,000,000.00	3,611.46
		394880100100479926	-	591.35
3		0330014170004468	208,372,960.00	4,289,015.23
		394880100100630968	-	7,919,405.59
		-	431,392,960.00	40,982,580.96

2

2016 12 31

172,204,711.61

				2016 12 31
1		120904435510506	14,013,972.43	1,465,109.47
2		391190100100030327	100,000,000.00	711,969.95
		696121232	100,000,000.00	14,293,911.48
		800203969608886	100,000,000.00	3,576,530.51

				2016	12	31
		120904435510307	300,000,000.00			480,874.32
		727666526397	115,000,000.00			24,630,846.89
		120910633110201	-			220,133.56
		391190100100038106	-			2,949,625.39
		120910557610701	-			2,722,802.61
		120910653710501	-			7,011,898.83
		800248826112028	-			5,608,743.16
		120910557710101	-			7,689,937.70
		698347472	-			10,850,590.58
		800251383508018	-			13,291,727.22
		702967209188	-			19,688,118.42
		120911198110301	-			6,407,532.06
		698752016	-			7,000,374.51
		644468046475	-			5,676,821.62
		611601880	-			30,000,250.00
		692568059585	-			7,926,913.33
		-	729,013,972.43			172,204,711.61

2010 12 24

2010

2013 4 12

2012

三、2016 年度募集资金的实际使用情况

1

2016

1,711.28

1,711.28

2,003.25

576.11

-868.08

1

2

2016

31,234.61

31,234.61

29,976.88

1,257.73

2

1

4,900

“

“

”

”

“

”

“

”

“

”

“

”

2

1

2016 10 27

2016 11 14 2016

2016 8 31

2017 8

31

2

2016 3 3

2016 4 7

2015

1,401.40

2016 6 6

2016 6 23 2016

2015

2

51% 5.15

20,837.296

2012 10 24

3,165

2014 5 9

4,900

4,561.08

93.08%

2016 3 3

25,000

12

2017 2 28

25,000

2015

4

3,589

2,312.07

1,276.93

2015 5 11

2015 5 27

3

4

六、募集资金使用及披露过程中存在的问题

2017 3 25

1

			43,139.296						1,711.28		
			-						40,402.12		
			-								
			-								
			(1)		(2)	% (3)=(2)/(1)					
		12,302.00	12,302.00	2,003.25	10,227.62	83.14%	2017	8	31	1,014.81	1,168.63
		10,000.00	10,000.00	0.00	10,217.87	102.18%	2014	6	30	495.77	2,588.51
	----	22,302.00	22,302.00	2,003.25	20,445.49					1,510.58	3,757.14
		3,165.00	3,165.00	576.11	3,395.55	107.28%	2017	12	31	-	-
		4,900.00	4,900.00	-868.08 2	4,561.08	93.08%	2015	5	8	-	-

	----	4,000.00	4,000.00	-	4,000.00	100.00%	--	--	--	--	--
	----	8,000.00	8,000.00	-	8,000.00	100.00%	--	--	--	--	--
	----	20,065.00	20,065.00	-291.97	19,956.63	--	--	--	-	--	--
	----	42,367.00	42,367.00	1,711.28	40,402.12	--	--	1,510.58	3,757.14	--	--

1											
2	“	”									
1,119	“	”	“	”	“	”					
			“	”	“	”	“	”	“	”	“
			”	“	83.14%	102.18%	“	”	“	”	“
			”	“	”	“	”	“	”	“	”
					10	BMF					

				[2012]682		3,488
	13.95			48,657.60		5,518.304
		43,139.296		20,837.296		
2012	7	18				2012 8 3
2012						
4,000						
		2012				
2012	10	24				
					3,165	
		3,395.55		107.28%		
2013	8	4				2013 8 22
2013						
4,000						
			2013			
2014	5	9				
					4,900	
		4,561.08		93.08%		
2014	8	22				2014 9 16 2014
4,000						
			2014			

	2012 7 18								
			28.63						
		2012							
	2013 3 5							2013 3 22	
	2013							IPO	
			10	BMF					
			18		24				
	2014 4 11							2014 5 9	2013
					24		36		
	2015 5 11							2015 5 27	
			36	42					
	2016 10 27							2016 11 14	2016

			72,901.40					31,234.61				
			--					31,234.61				
			--									
			--									
			(1)		(2)	% (3)=(2)/(1)						
		71,500.00	71,500.00	29,976.88	29,976.88	41.93%	2018 12 31	52.74	52.74			
		3,500.00	1,401.40	1,257.73	1,257.73	89.75%	2017 2 28					
	----	75,000.00	72,901.40	31,234.61	31,234.61	----	----	52.74	52.74	----	----	
							2016					
2017												
			2017 2 28									

	7	2016 3 3 2015				2016 4	
		”			“	”	“
					1,401.40		
		2016 6 6 2016				2016 6 23	
			2015		“	”	2
				51%	5.15		
		2016 3 3					
			25,000				12
				2017 2 28			
					25,000		

	2016 3 3					2016 4	
7	2015			4		1	
	12						
	2016 10 27						
		11,911,295.87		7,252,772.36		4,658,523.51	

3

		(1)		(2)	(3)=(2)/(1)				
		12,302.00	2,003.25	10,227.62	83.14%	2017 8 31	1,014.81		
		10,000.00	-	10,217.87	102.18%				

	----	22,302.00	2,003.25	20,445.49	----	----	1,510.58	----	----
			1 2013 3 5						2013
			3 22 2013						IPO
				“			” “		
				”					
			10 BMF						
			2 2014 4 11						2014 5
			9 2013						
				24	36				
	()		3 2015 5 11						2015
			5 27						
						36	42		
			4 2016 10 27						2016
			11 14 2016						
				“	” “		“	”	”
							“	” “	”
						2016 8 31	2017 8 31		

	2016年6月23日	2016年6月6日	2015年	51%	5.15	“ ”	2016年6月
()							2017年2月28日